

**CLAUSE 35 - SHAREHOLDING PATTERN  
FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH 2011**

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : SPLASH MEDIA & INFRA LIMITED**

**Scrip Code : 512048**

**Quarter ended : 31.03.2011**

|   |                               |   |  |
|---|-------------------------------|---|--|
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoters group  | NIL                           | NIL   | NIL  |
| Held by public  | NIL                           | NIL   | NIL  |
| <b>Total</b>  | <b>NIL</b>                    | <b>NIL</b>  | <b>NIL</b>   |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | NIL                           | NIL   | NIL  |
| Held by public  | NIL                           | NIL   | NIL  |
| <b>Total</b>  | <b>NIL</b>                    | <b>NIL</b>  | <b>NIL</b>   |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   | NIL                           | NIL   | NIL  |
| Held by public  | NIL                           | NIL   | NIL  |
| <b>Total</b>  | <b>NIL</b>                    | <b>NIL</b>  | <b>NIL</b>   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | 9,37,20,000/-                 |   |  |



|   |   |             |                 |                 |              |              |     |     |
|---|---|-------------|-----------------|-----------------|--------------|--------------|-----|-----|
| <b>Sub Total A(2)</b>                                 |   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| <b>Total Shareholding of Promoter group A(1)+A(2)</b> |   | <b>1</b>    | <b>4600000</b>  | <b>4600000</b>  | <b>4.91</b>  | <b>4.91</b>  | --- | --- |
| <b>B</b>  | <b>Public Shareholding</b>  |             |                 |                 |              |              |     |     |
| <b>1.</b>   | <b>Institutions</b>   |             |                 |                 |              |              |     |     |
| a.  | Mutual Funds/UTI  | ---         | ---             | ---             | ---          | ---          | --- | --- |
| b.  | Financial Institutions/Banks  | ---         | ---             | ---             | ---          | ---          | --- | --- |
| c.  | Central Govt./ State Govts.   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| d.  | Venture Capital Funds   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| e.  | Insurance Companies   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| f.  | Foreign Institutions Investors  | ---         | ---             | ---             | ---          | ---          | --- | --- |
| g.  | Foreign Venture Capital Investors   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| h.  | Any other NRI/OCBs/Banks  | ---         | ---             | ---             | ---          | ---          | --- | --- |
| <b>Sub Total B(1)</b>                                 |   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| <b>2.</b>   | <b>Non Institutions</b>   |             |                 |                 |              |              |     |     |
| a.  | Bodies Corporate  | 210         | 44765242        | 44765242        | 47.76        | 47.76        | --- | --- |
| b1  | Individuals-shareholders holding normal share capital upto Rs. 1 lac        | 900         | 6246084         | 6246064         | 6.66         | 6.66         | --- | --- |
| b 2   | Individuals-shareholders holding normal Share capital in excess of Rs.1 lac | 52          | 36415533        | 30815533        | 38.86        | 38.86        | --- | --- |
| c   | Any other (Trust)   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| c1  | Clearing Member   | 24          | 1642716         | 1642716         | 1.75         | 1.75         | --- | --- |
| c2  | NRI   | 8           | 50425           | 50425           | 0.05         | 0.05         | --- | --- |
| C3  | OCB'S   | ---         | ---             | ---             | ---          | ---          | --- | --- |
| <b>Sub Total B(2)</b>                                 |   | <b>1194</b> | <b>89120000</b> | <b>83519980</b> | <b>95.09</b> | <b>95.09</b> | --- | --- |

|  |             |                 |                  |               |               |            |            |
|--|-------------|-----------------|------------------|---------------|---------------|------------|------------|
| <b>Total A+B</b>   | <b>1195</b> | <b>93720000</b> | <b>888119980</b> | <b>100.00</b> | <b>100.00</b> | <b>---</b> | <b>---</b> |
| Shares held by Custodians and against which Depository receipts have been issued |             |                 |                  |               |               |            |            |
| <b>(i) Promoter and Promoter group</b>   | <b>---</b>  | <b>---</b>      | <b>---</b>       | <b>---</b>    | <b>---</b>    | <b>---</b> | <b>---</b> |
| <b>(ii) Public</b>   | <b>---</b>  | <b>---</b>      | <b>---</b>       | <b>---</b>    | <b>---</b>    | <b>---</b> | <b>---</b> |
| <b>Grand Total A+B+C</b>   | <b>1195</b> | <b>93720000</b> | <b>888119980</b> | <b>100.00</b> | <b>100.00</b> | <b>---</b> | <b>---</b> |

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| S.No. | Name of Shareholder             | No.of Shares   | Shares as % of grand total | No.of Shares Pledged or otherwise encumbered | Pledged Shares as % | Pledged Shares as % of grand total (A)+(B)+(C) of Sub clause (I) (a) |
|-------|---------------------------------|----------------|----------------------------|--|---------------------|--|
| 1.    | Bharosemand Commodities Pvt Ltd | 4600000        | 4.91                       | ---  | ---                 | ---  |
|       | <b>Total :</b>                  | <b>4600000</b> | <b>4.91</b>                | <b>---</b>                                   | <b>---</b>          | <b>---</b>   |

**(I)(C) Statement showing shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| S.No. | Name of Shareholder                    | No. of Shares | Shares as % of total no.of shares |
|-------|--|---------------|-----------------------------------|
| 1.    | Alacrity Securities Limited            | 2000000       | 2.13                              |
| 2     | Arcadia Share & Stock Brokers Pvt. Ltd | 1443900       | 1.54                              |
| 3     | Asthvinayak Stock Broking Pvt. Ltd     | 1250000       | 1.33                              |
| 4     | Brij Bhushan Singhal                   | 3900000       | 4.16                              |

|     |  |                 |              |
|-----|--|-----------------|--------------|
| 5   | Chandra Shekhar Agarwal                  | 2800000         | 2.99         |
| 6   | Comfort Securities Ltd                   | 3119761         | 3.33         |
| 7   | Gateway Financial Services Limited       | 4766169         | 5.09         |
| 8   | Geeta Agawal                             | 1050000         | 1.12         |
| 9   | Gokul Securities Private Limited         | 1339555         | 1.43         |
| 10  | Guiness Securities Limited               | 1152522         | 1.23         |
| 11  | Heranba Finvest Services Private Limited | 1031000         | 1.10         |
| 12  | Kavita Agarwal                           | 2800000         | 2.99         |
| 13  | Kunvarji Finstock Pvt. Ltd               | 1600000         | 1.71         |
| 14. | Manish Agarwal                           | 1800000         | 1.92         |
| 15  | Maverick Share Brokers Pvt Ltd           | 1960500         | 2.09         |
| 16  | Neeraj Singhal                           | 3800000         | 4.05         |
| 17  | NNM Securities Pvt Ltd                   | 1150000         | 1.23         |
| 18  | Ram Manohar Singh                        | 1383993         | 1.48         |
| 19  | Ranisati Dealer Pvt Ltd                  | 2812183         | 3.00         |
| 20  | Religare Securities Ltd                  | 3910064         | 4.17         |
| 21  | Ritu Singhal                             | 3900000         | 4.16         |
| 22  | Sujata Ravi Nair                         | 1709951         | 1.82         |
| 23  | Suresh Raghu Poojari                     | 2036641         | 2.17         |
| 24  | Transparent Shares and Securities        | 950000          | 1.01         |
|     | <b>Total</b>                             | <b>53666217</b> | <b>57.26</b> |

**(I)(d) Statement showing details of locked in shares**

| S.No. | Name of Shareholder             | No.of Locked-in Shares | Shares as % of total no.of shares |
|-------|---------------------------------|------------------------|-----------------------------------|
| 1     | Bharosemand Commodities Pvt Ltd | 4600000                | 4.91                              |
|       | <b>TOTAL</b>                    | <b>4600000</b>         | <b>4.91</b>                       |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares (i.e.,Grand Total A+B+C indicated in statement at para (I)(a) above) |
|--------|--|---------------------------|---|---|
|        |  | NIL                       | NIL   | NIL   |
|        | <b>Total :</b>                                 | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares (i.e.,Grand Total A+B+C indicated in statement at para (I)(a) above) |
|--------|-----------------------|--|---|---|
|        |                       | NIL  | NIL   | NIL   |
|        | <b>Total :</b>        | <b>NIL</b>                                     | <b>NIL</b>                                  | <b>NIL</b>  |

For Splash Media & Infra Limited

Director